

City of Jacinto City
Debt Transparency Information
September 30, 2016

General Obligation Bond Overview:

| <u>Bond Title</u> | <u>GO</u> | <u>Original</u> | | <u>As Of Date</u> | <u>Principal</u> | <u>Interest To</u> | <u>Total Principal</u> | <u>Final Maturity</u> |
|---------------------|-----------|-------------------|--|-------------------|---------------------|--------------------|-----------------------------------|-----------------------|
| | | <u>Par Amount</u> | | | <u>Outstanding</u> | <u>Maturity</u> | <u>& Interest to Maturity</u> | |
| GO Ref Bds Ser 2013 | Yes | \$ 3,840,000 | | 09/30/2016 | \$ 2,640,000 | \$ 279,400 | \$ 2,919,400 | 05/01/2022 |
| | | | | | <u>\$ 2,640,000</u> | <u>\$ 279,400</u> | <u>\$ 2,919,400</u> | |

General Obligation Bond Ratings:

| <u>Bond Title</u> | <u>Moodys Rating</u> | <u>S&P Rating</u> | <u>Fitch Rating</u> | <u>Kroll Rating</u> |
|---------------------|----------------------|-----------------------|---------------------|---------------------|
| GO Ref Bds Ser 2013 | NR | AA- | NR | NR |

Stated Purpose:

GO Ref Bds Ser 2013 Refunding for savings

General Obligation Bond Per Capita Information:

| <u>Name</u> | <u>Population</u> | <u>Principal Outstanding</u> | <u>Total Interest</u> | <u>Total Principal & Interest</u> |
|--|-------------------|------------------------------|-----------------------|---------------------------------------|
| Total Debt | | \$ 2,640,000 | \$ 279,400 | \$ 2,919,400 |
| Authorized But Unissued Debt | | | | |
| All Authorized Debt | | 2,640,000 | | |
| Total GO Debt | | 2,640,000 | \$ 279,400 | \$ 2,919,400 |
| Total GO Debt + Authorized But Unissued Debt | | 2,640,000 | | |
| 2015 Population | 10,782 | | | |
| Total GO Debt per Capita | | \$ 245 | | |
| Total GO Debt + Authorized Debt per Capita | | \$ 245 | | |
| Total GO Principal & Interest per Capita | | \$ 271 | | |

Source: Texas Municipal Advisory Council of Texas.



U.S. Capital Advisors

US Capital Advisors LLC
4444 Westheimer, Suite G500
Houston, Texas 77027
713-366-0500